

SUPPLEMENTAL APPLICATION FORM

NOTE: Please type or print clearly in ink. Shaded areas are for State Fund use only.

Section 1 – Trade Name (i.e., DBA)

Current: _____

Prior (if applicable): _____

Section 2 – Business Ownership

Legal Name: _____

Legal Entity (check one):

<input type="checkbox"/> 1 Individual (If married, check Husband & Wife)	<input type="checkbox"/> N Non-Profit Organization	<input type="checkbox"/> C Conservatorship
<input type="checkbox"/> 2 Husband & Wife (Both names required in Legal Name.)	<input type="checkbox"/> S Joint Venture	<input type="checkbox"/> E Estate
<input type="checkbox"/> 3 General Partnership	<input type="checkbox"/> 8 Public Agency	<input type="checkbox"/> T Trust
<input type="checkbox"/> 4 Limited Partnership	<input type="checkbox"/> P Incorporated Public Agency	<input type="checkbox"/> A Association
<input type="checkbox"/> 5 Corporation	<input type="checkbox"/> 9 Labor Union	<input type="checkbox"/> J Joint Employer
<input type="checkbox"/> M Non-Profit Corporation	<input type="checkbox"/> U Incorporated Labor Union	<input type="checkbox"/> O Common Ownership
		<input type="checkbox"/> 7 Other:

Section 3 – Licenses

2101 Farm Labor Contractor License: _____

3405 Contractor's State License Board No./Type/Expiration Date: _____

3408 PUC/CC License Number: _____

3409 Other License Numbers required to do business in CA (please specify): _____

Section 4 – Additional Business Information

2075 Phones: Bus. () Home ()

2075 FAX Number: ()

2075 E-Mail Address: _____

2099 State Employer Identification Number: _____

Section 5 – Social Security Number(s)

2096 Please provide the Social Security Number(s)* for individual owner, husband, wife, corporate officers, or general partners. Attach a separate page if necessary.

(1) Name: _____	*Social Security Number: _____ - _____ - _____
(2) Name: _____	*Social Security Number: _____ - _____ - _____
(3) Name: _____	*Social Security Number: _____ - _____ - _____
(4) Name: _____	*Social Security Number: _____ - _____ - _____

***DISCLOSURE STATEMENT**

Providing Social Security Numbers is voluntary. If the principals do not wish to provide Social Security Numbers, other acceptable identification shall include: 1) Federal Employer Identification Number (FEIN), 2) State Employer Identification Number (SEIN), 3) Contractor's License or 4) any applicable business license pertinent to the trade or business.

Section 6 – General Information

Do any of the following pertain to the operations of this risk? Please explain all "yes" answers to questions 1-10 in the "Remarks" section on page 2.

	Yes	No		Yes	No
1. Use any equipment that bends, forms, shapes, or cuts materials (e.g., power press)?			8. Have any locations/operations for which coverage is not requested?		
2. Employ any relatives?			9. Have any operations outside of California?		
3. Employ any minors (under age 18)?			10. Perform any asbestos removal?		
4. Make any cash payments to employees or subcontractors?			11. Member of any trade or business association?		
5. Provide meals or lodging in lieu of wages?			Please indicate: _____		
6. Pay any employees by the piece?					
7. Have any work at a maritime or offshore facility?					

Section 7 – Has the business or any principal of the business declared bankruptcy in the last seven years? Yes No, skip to Section 8

Name of Principal: _____

3105 Chapter of bankruptcy filed (check as applicable): 7 11 13 Other: _____

Date filed: _____ Case Number: _____ Status: pending dismissed discharged

Court where case was filed (Please provide us with a filed, stamped copy of the "Petition for Relief".): _____

Section 8 – Was this operation all or part of an existing business that was purchased or acquired? Yes No, skip to Section 9

What percentage of the business was acquired?: _____	Date ownership changed: _____
Prior business owner's name and address:	
Name: _____	
Address: _____	
Name of Business: _____	
Is the prior owner(s) related to the new owner(s)? <input type="checkbox"/> No <input type="checkbox"/> Yes, Relationship: _____	
Have the operations changed since the business was acquired (e.g., from a bakery to a restaurant)? <input type="checkbox"/> No <input type="checkbox"/> Yes, please explain: _____	
Were more than 50% of the current employees hired since the acquisition? <input type="checkbox"/> Yes <input type="checkbox"/> No	Are those new employees earning more than 50% of the payroll? <input type="checkbox"/> Yes <input type="checkbox"/> No

Section 9 – Management Practices

Please indicate if you offer: Employee Assistance Program ___ Paid Vacations ___ Paid Sick Leave ___	
Do you have a minimum of 2 employees? <input type="checkbox"/> No <input type="checkbox"/> Yes	
If yes, do you offer the majority of your eligible employees Health Insurance? (eligible = works a minimum of 30 hrs./wk) <input type="checkbox"/> No <input type="checkbox"/> Yes	
If yes, do you pay at least 50% of the Health Insurance premium? <input type="checkbox"/> No <input type="checkbox"/> Yes, Name of Health Insurance Carrier: _____	
Please check off the hiring practices implemented by your company: Job Descriptions ___ Pre-placement Medical Screening ___	
Pre-placement Drug Testing ___ Drug-free Workplace ___ Pre-employment Reference Check ___ Union Employees ___	
Do you have an Injury and Illness Prevention Program? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Do you have a written early return-to-work program for employees injured on the job? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Do you document: Employee Training ___ Facility Inspections ___	
Describe your housekeeping: Good ___ Fair ___ Poor ___ Describe the condition of your equipment: Good ___ Fair ___ Poor ___	
Have you received any OSHA citations within the past year? <input type="checkbox"/> No <input type="checkbox"/> Yes (Please explain in "Remarks.")	
Does the business provide temporary employees? <input type="checkbox"/> No <input type="checkbox"/> Yes (Please explain in "Remarks.")	

Section 10 – Remarks (Attach a separate sheet if necessary.)

Section 11 – Broker Information (For brokered accounts only, this section must be completely filled out by the producer.)

0030			
BROKER ACCESS NUMBER	FIRM NAME		
ADDRESS	CITY	STATE	ZIP
PHONE NUMBER	FAX NUMBER		

SIGNATURE

To be completed by the broker, owner, or an officer/partner (provide your title) of the business.

Insurance Code Article 6, Sec. 11880 prohibits the willful misrepresentation of any fact in order to obtain lower insurance rates. State Fund reserves the right to verify the accuracy of information provided to it by insurance applicants.

I confirm that the information on the ACORD and Supplemental Application is true and correct to the best of my knowledge

Name: _____ Please print Title: _____ Please print

Signature: _____ Date: _____
(FAXed applications must be followed up with original document/signature.)